

IHSG	7,366
Change (%)	-0.16%
Net Foreign	-406.99 B
Support	7340
Resistance	7400

Sectoral	Last	
IDXBASIC.JK	1,299	-0.38%
IDXCYCLIC.JK	831	0.83%
IDXENERGY.JK	2,140	0.62%
IDXFINANCE.JK	1,532	0.01%
IDXHEALTH.JK	1,367	0.25%
IDXNONCYC.JK	721	-0.35%
IDXINDUST.JK	1,104	-0.57%
IDXINFRA.JK	1,576	-0.16%
IDXPROPERT.JK	675	-0.62%
IDXTECHNO.JK	3,585	0.41%
IDXTRANS.JK	1,551	-3.02%

Commodities	Last	Change %
Crude Oil May 24	81.2	-0.56%
Brent Crude Oil	85.7	-0.65%
Gold Apr 24	2176.3	-0.04%
Copper May 24	4.0	-0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	39,282	-0.08%
S&P 500	5,204	-0.28%
NASDAQ Composite	16,316	-0.42%
FTSE 100	7,931	0.17%
DAX PERFORMANCE-INDEX	18,384	0.67%
SSE Composite Index	3,031	0.17%
HANG SENG INDEX	16,618	0.88%
Nikkei 225	40,561	0.40%

Indikator	Tingkat
GDP Growth Rate	0.45 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.75 percent
Inflation Rate MoM	0.37 percent
Interest Rate	6 percent
Balance of Trade	867 USD Million
Current Account	-1290 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Surplus 151 Persen, Mitra (MITI) 2023 Toreh Pendapatan Rp306 Miliar
- Melesat 53 Persen, Emiten Pak JK (BUKK) 2023 Raup Laba Rp690 Miliar
- Selaras Citra (SCNP) Bukukan Penjualan Rp224,36 Miliar di 2023
- Sah! Energi Mega (ENRG) Caplok 2 Sumur Minyak Milik Pertamina Hulu
- Communication Cable (CCSI) Dapat Restu Right Issue 163,6 Juta Saham
NEWS MARKET

Market Insight on March 27, 2024

- SENTIMEN GLOBAL**
- Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar -0.28%, +0.42%, dan +0.15%.
 - obligasi AS tenor acuan 10 tahun ditutup turun dari 4.24% ke 4.23%. Pergerakan pasar dipengaruhi oleh investor yang mempertimbangkan keputusan kebijakan bank sentral pekan lalu di Eropa dan Amerika Serikat.
- SENTIMEN DOMESTIK**
- Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah ditutup melemah 0.24% ke level 15,835.
 - Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.66% ke 6.71% dan IHSG melemah -0.16%. Pergerakan pasar dipengaruhi oleh Gugatan Pilpres ke Mahkamah Konstitusi.
- SENTIMEN MAKRO**
- APBN Kemenkeu mencatatkan anggaran pendapatan dan belanja negara (APBN) surplus sebesar Rp22,8 triliun atau 0,10% terhadap pendapatan domestik bruto (PDB) pada pertengahan Maret 2024.
 - PNBPN Kementerian Keuangan mencatat realisasi penerimaan negara bukan pajak (PNBP) mencapai Rp93,5 triliun per 15 Maret 2024. Realisasi tersebut mencapai 19% dari target yang ditetapkan dalam APBN tahun ini. Jika dibandingkan dengan periode yang sama pada tahun lalu, realisasi PNBP hingga 15 Maret 2024 tersebut mengalami kontraksi sebesar 12,3%.

- KOMODITAS**
- MINYAK MENTAH, Minyak mentah turun karena investor menilai dampak perang di Eropa Timur dan Timur Tengah terhadap gambaran pasokan.
 - EMAS, Harga emas naik di tengah ekspektasi akan suku bunga oleh Federal Reserve AS, sementara para investor menunggu data yang ekonomi yang akan dirilis pekan ini untuk sebagai indikasi waktu dari pemangkasan tersebut.
 - CPO, minyak kelapa sawit Malaysia turun di tengah profit taking, sementara ringgit yang lebih kuat dan minyak nabati pesaing yang lebih lemah juga memberikan tekanan pada pasar.
 - -Rusia, salah satu produsen minyak terbesar, diserang oleh Ukraina dan membalas.
 - 14% kapasitas pengolahan minyak Rusia ditutup.
 - Keterbatasan ekspor Rusia meningkatkan harga bahan bakar minyak.
 - Ketegangan geopolitik, termasuk konflik Israel-Gaza dan serangan Houthi, mempengaruhi harga energi.
 - Sentimen positif bagi perusahaan energi di Indonesia, terlihat dari kenaikan IHSG, terutama saham BYAN, ADRO, dan DSSA.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PWON	422	Trading Buy	430	442	408	Bullish Breakaway, entry level: 410-422
BRIS	2,680	Speculative Buy	2,730	2,810	2,590	Ascending Triangle, entry level: 2600-2680
ADRO	2,740	Trading Buy	2,790	2,870	2,650	Ascending Triangle, entry level: 2660-2740
MEDC	1,430	Hold	1,455	1,500	1,385	Bullish Continuation
ISAT	11,700	Speculative Buy	11,925	12,275	11,325	Consolidation, entry level: 11350-11700

LQ45 PRICE PERFORMANCE



Wednesday, March 27, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	BRIS	2,680	0.75%	22	BRIS		54.02%		BRIS	2,680	85%	1,450		2,960	-9%
25	ACES	925	-0.54%	20	ACES		28.47%		ACES	925	114%	432		950	-3%
	BBTN	1,600	0.95%	6	BBTN		28.00%		BBTN	1,600	36%	1,180		1,610	-1%
	MEDC	1,430	1.78%	6	MEDC		23.81%		MEDC	1,430	70%	840		1,705	-16%
	ESSA	645	-0.77%	20	ESSA		21.70%		ESSA	645	34%	480		990	-35%
	PTBA	2,940	0.34%	6	PTBA		20.49%		PTBA	2,940	28%	2,300		4,200	-30%
	EXCL	2,390	-0.83%	25	EXCL		19.50%		EXCL	2,390	41%	1,695		2,640	-9%
	BMRI	7,175	-1.03%	12	BMRI		18.60%		BMRI	7,175	45%	4,950		7,500	-4%
	PGAS	1,340	-0.74%	7	PGAS		18.58%		PGAS	1,340	26%	1,060		1,535	-13%
	SIDO	615	-0.81%	19	SIDO		17.14%		SIDO	615	29%	478		875	-30%
	AKRA	1,725	-0.58%	12	AKRA		16.95%		AKRA	1,725	37%	1,255		1,825	-5%
5	INKP	9,700	0.26%	6	INKP		16.52%		INKP	9,700	41%	6,900		11,850	-18%
	ADRO	2,740	2.62%	3	ADRO		15.13%		ADRO	2,740	36%	2,010		3,160	-13%
15	BBNI	5,950	0.42%	11	BBNI		10.70%		BBNI	5,950	38%	4,313		6,250	-5%
	BBRI	6,300	0.80%	16	BBRI		10.04%		BBRI	6,300	34%	4,710		6,450	-2%
	ITMG	27,775	0.09%	4	ITMG		8.28%		ITMG	27,775	26%	22,125		41,500	-33%
	UNTR	24,300	-1.02%	4	UNTR		7.40%		UNTR	24,300	16%	20,925		31,700	-23%
35	BBCA	10,050	-0.25%	25	BBCA		6.91%		BBCA	10,050	17%	8,600		10,400	-3%
	CPIN	5,225	-1.42%	35	CPIN		3.98%		CPIN	5,225	21%	4,330		5,800	-10%
20	ICBP	10,850	-3.12%	18	ICBP		2.60%		ICBP	10,850	10%	9,825		11,925	-9%
	MAPI	1,825	0.55%	14	MAPI		1.96%		MAPI	1,825	40%	1,305		2,070	-12%
28	PGEO	1,190	0.00%	19	PGEO		1.71%		PGEO	1,190	100%	595		1,680	-29%
	HRUM	1,335	-1.48%	7	HRUM		0.00%		HRUM	1,335	24%	1,075		1,945	-31%
16	AMRT	2,900	0.00%	35	AMRT		-1.02%		AMRT	2,900	16%	2,490		3,030	-4%
	INDF	6,375	-1.16%	7	INDF		-1.16%		INDF	6,375	3%	6,175		7,550	-16%
10	GGRM	20,000	0.50%	7	GGRM		-1.60%		GGRM	20,000	3%	19,500		30,050	-33%
	ANTM	1,665	0.30%	10	ANTM		-2.35%		ANTM	1,665	19%	1,405		2,160	-23%
39	ARTO	2,800	0.72%	1,514	ARTO		-3.45%		ARTO	2,800	83%	1,530		3,860	-27%
	INCO	4,060	-0.98%	9	INCO		-5.80%		INCO	4,060	12%	3,610		7,100	-43%
8	ASII	5,300	-0.93%	6	ASII		-6.19%		ASII	5,300	8%	4,900		7,000	-24%
	KLBF	1,505	-0.99%	24	KLBF		-6.52%		KLBF	1,505	7%	1,405		2,220	-32%
19	INTP	8,700	-0.29%	15	INTP		-7.45%		INTP	8,700	2%	8,500		11,500	-24%
	TLKM	3,620	-2.95%	15	TLKM		-8.35%		TLKM	3,620	7%	3,390		4,500	-20%
26	SMGR	5,850	0.43%	18	SMGR		-8.59%		SMGR	5,850	4%	5,625		7,250	-19%
	PTMP	183	3.98%	69	PTMP		-9.41%		PTMP	183	169%	68		338	-46%
00	SRTG	1,460	-0.68%	#N/A	SRTG		-10.98%		SRTG	1,460	4%	1,405		2,090	-30%
	TOWR	870	0.58%	13	TOWR		-12.12%		TOWR	870	6%	820		1,130	-23%
33	MTEL	610	-1.61%	25	MTEL		-13.48%		MTEL	610	2%	600		770	-21%
	MBMA	480	-1.64%	1,521	MBMA		-14.29%		MBMA	480	0%	480		955	-50%
00	MDKA	2,290	-2.14%	#N/A	MDKA		-15.19%		MDKA	2,290	11%	2,060		4,320	-47%
	GOTO	70	1.45%	#N/A	GOTO		-18.60%		GOTO	70	30%	54		147	-52%
29	UNVR	2,770	0.36%	22	UNVR		-21.53%		UNVR	2,770	8%	2,570		4,630	-40%
	EMTK	440	0.00%	#N/A	EMTK		-25.42%		EMTK	440	6%	414		855	-49%
38	BRPT	975	0.52%	213	BRPT		-26.69%		BRPT	975	37%	710		1,950	-50%
	BUKA	148	2.78%	#N/A	BUKA		-31.48%		BUKA	148	9%	136		268	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

[illegible]MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024. All changes will be made as of the close of February 29, 2024. Effective date March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

Sumber: Research Team Erdikha Elit Sekuritas

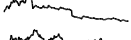
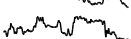
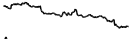
PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, March 27, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
TRON	#N/A		#N/A	#N/A	TRON	#N/A	#N/A	TRON	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
BRIS	2,680	0.75%	22		BRIS		54.02%	BRIS	2,680	85%	1,450		2,960	-9%
ACES	925	-0.54%	20		ACES		28.47%	ACES	925	114%	432		950	-3%
BBTN	1,600	0.95%	6		BBTN		28.00%	BBTN	1,600	36%	1,180		1,610	-1%
MAPA	1,040	4.00%	21		MAPA		26.83%	MAPA	1,040	133%	446		1,170	-11%
SMIL	152	0.66%	16		SMIL		25.62%	SMIL	152	57%	97		230	-34%
TINS	810	3.18%	#N/A		TINS		25.58%	TINS	810	56%	520		1,060	-24%
ISAT	11,700	0.65%	21		ISAT		24.80%	ISAT	11,700	81%	6,475		12,250	-4%
MEDC	1,430	1.78%	6		MEDC		23.81%	MEDC	1,430	70%	840		1,705	-16%
GJTL	1,260	2.02%	6		GJTL		21.74%	GJTL	1,260	117%	580		1,415	-11%
ESSA	645	-0.77%	20		ESSA		21.70%	ESSA	645	34%	480		990	-35%
PTBA	2,940	0.34%	6		PTBA		20.49%	PTBA	2,940	28%	2,300		4,200	-30%
EXCL	2,390	-0.83%	25		EXCL		19.50%	EXCL	2,390	41%	1,695		2,640	-9%
BMRI	7,175	-1.03%	12		BMRI		18.60%	BMRI	7,175	45%	4,950		7,500	-4%
PGAS	1,340	-0.74%	7		PGAS		18.58%	PGAS	1,340	26%	1,060		1,535	-13%
PTPP	505	-1.94%	6		PTPP		17.99%	PTPP	505	28%	394		835	-40%
SIDO	615	-0.81%	19		SIDO		17.14%	SIDO	615	29%	478		875	-30%
AKRA	1,725	-0.58%	12		AKRA		16.95%	AKRA	1,725	37%	1,255		1,825	-5%
INKP	9,700	0.26%	6		INKP		16.52%	INKP	9,700	41%	6,900		11,850	-18%
TPIA	6,100	2.52%	#N/A		TPIA		16.19%	TPIA	6,100	206%	1,995		6,500	-6%
ADRO	2,740	2.62%	3		ADRO		15.13%	ADRO	2,740	36%	2,010		3,160	-13%
CTRA	1,300	-0.38%	16		CTRA		11.11%	CTRA	1,300	38%	945		1,330	-2%
JSMR	5,400	-0.46%	6		JSMR		10.88%	JSMR	5,400	71%	3,150		5,650	-4%
BBNI	5,950	0.42%	11		BBNI		10.70%	BBNI	5,950	38%	4,313		6,250	-5%
BBRI	6,300	0.80%	16		BBRI		10.04%	BBRI	6,300	34%	4,710		6,450	-2%
BFIN	1,325	0.76%	12		BFIN		9.96%	BFIN	1,325	39%	955		1,535	-14%
ITMG	27,775	0.09%	4		ITMG		8.28%	ITMG	27,775	26%	22,125		41,500	-33%
UNTR	24,300	-1.02%	4		UNTR		7.40%	UNTR	24,300	16%	20,925		31,700	-23%
BBCA	10,050	-0.25%	25		BBCA		6.91%	BBCA	10,050	17%	8,600		10,400	-3%
PNLF	282	-4.73%	5		PNLF		6.82%	PNLF	282	17%	242		376	-25%
MYOR	2,630	1.54%	18		MYOR		5.62%	MYOR	2,630	16%	2,260		2,900	-9%
ASSA	830	-0.60%	36		ASSA		5.06%	ASSA	830	21%	685		1,420	-42%
CPIN	5,225	-1.42%	35		CPIN		3.98%	CPIN	5,225	21%	4,330		5,800	-10%
INDY	1,480	0.68%	2		INDY		3.14%	INDY	1,480	15%	1,285		2,800	-47%
ICBP	10,850	-3.12%	18		ICBP		2.60%	ICBP	10,850	10%	9,825		11,925	-9%
MAPI	1,825	0.55%	14		MAPI		1.96%	MAPI	1,825	40%	1,305		2,070	-12%
PGEO	1,190	0.00%	19		PGEO		1.71%	PGEO	1,190	100%	595		1,680	-29%
MPMX	1,065	-0.93%	7		MPMX		1.43%	MPMX	1,065	10%	970		1,360	-22%
ELSA	392	0.00%	6		ELSA		1.03%	ELSA	392	29%	304		460	-15%
HRUM	1,335	-1.48%	7		HRUM		0.00%	HRUM	1,335	24%	1,075		1,945	-31%
ENRG	220	0.00%	5		ENRG		0.00%	ENRG	220	14%	193		302	-27%
ERAA	424	0.47%	8		ERAA		-0.47%	ERAA	424	30%	326		560	-24%
AMRT	2,900	0.00%	35		AMRT		-1.02%	AMRT	2,900	16%	2,490		3,030	-4%
ADMR	1,345	3.46%	8		ADMR		-1.10%	ADMR	1,345	82%	740		1,600	-16%
INDF	6,375	-1.16%	7		INDF		-1.16%	INDF	6,375	3%	6,175		7,550	-16%
JPFA	1,165	-2.10%	15		JPFA		-1.27%	JPFA	1,165	15%	1,015		1,410	-17%
TKIM	7,200	-1.37%	6		TKIM		-1.37%	TKIM	7,200	29%	5,600		10,375	-31%
GGRM	20,000	0.50%	7		GGRM		-1.60%	GGRM	20,000	3%	19,500		30,050	-33%
ANTM	1,665	0.30%	10		ANTM		-2.35%	ANTM	1,665	19%	1,405		2,160	-23%
ARTO	2,800	0.72%	1,514		ARTO		-3.45%	ARTO	2,800	83%	1,530		3,860	-27%
MIKA	2,730	1.87%	40		MIKA		-4.21%	MIKA	2,730	12%	2,430		3,130	-13%
BMTR	256	4.07%	5		BMTR		-4.48%	BMTR	256	16%	220		388	-34%
AUTO	2,250	-0.44%	6		AUTO		-4.66%	AUTO	2,250	42%	1,580		3,620	-38%

51	INCO	4,060	-0.98%	9	INCO		-5.80%	INCO	4,060	12%	3,610	▼	7,100	-43%
	ASII	5,300	-0.93%	6	ASII		-6.19%	ASII	5,300	8%	4,900	▼	7,000	-24%
57	KLBF	1,505	-0.99%	24	KLBF		-6.52%	KLBF	1,505	7%	1,405	▼	2,220	-32%
	SMRA	535	-0.93%	12	SMRA		-6.96%	SMRA	535	6%	505	▼	740	-28%
34	PWON	422	3.43%	11	PWON		-7.05%	PWON	422	8%	392	▼	525	-20%
	INTP	8,700	-0.29%	15	INTP		-7.45%	INTP	8,700	2%	8,500	▼	11,500	-24%
5	MNCN	356	7.23%	4	MNCN		-7.77%	MNCN	356	16%	306	▼	715	-50%
	BSDE	995	-1.49%	11	BSDE		-7.87%	BSDE	995	7%	930	▼	1,235	-19%
45	TLKM	3,620	-2.95%	15	TLKM		-8.35%	TLKM	3,620	7%	3,390	▼	4,500	-20%
	SMGR	5,850	0.43%	18	SMGR		-8.59%	SMGR	5,850	4%	5,625	▼	7,250	-19%
69	PTMP	183	3.98%	69	PTMP		-9.41%	PTMP	183	169%	68	▼	338	-46%
	TBIG	1,870	0.54%	28	TBIG		-10.53%	TBIG	1,870	5%	1,780	▼	2,300	-19%
68	BRMS	152	0.00%	88	BRMS		-10.59%	BRMS	152	33%	114	▼	226	-33%
	SRTG	1,460	-0.68%	#N/A	SRTG		-10.98%	SRTG	1,460	4%	1,405	▼	2,090	-30%
6	WIFI	136	0.00%	4	WIFI		-11.69%	WIFI	136	2%	133	▼	280	-51%
	TOWR	870	0.58%	13	TOWR		-12.12%	TOWR	870	6%	820	▼	1,130	-23%
59	MTEL	610	-1.61%	25	MTEL		-13.48%	MTEL	610	2%	600	▼	770	-21%
	SCMA	147	-1.34%	37	SCMA		-13.53%	SCMA	147	11%	132	▼	195	-25%
72	MBMA	480	-1.64%	1,521	MBMA		-14.29%	MBMA	480	0%	480	▼	955	-50%
	HEAL	1,270	-1.17%	46	HEAL		-14.77%	HEAL	1,270	6%	1,195	▼	1,575	-19%
76	MDKA	2,290	-2.14%	#N/A	MDKA		-15.19%	MDKA	2,290	11%	2,060	▼	4,320	-47%
	GOTO	70	1.45%	#N/A	GOTO		-18.60%	GOTO	70	30%	54	▼	147	-52%
29	BTPS	1,375	0.73%	10	BTPS		-18.64%	BTPS	1,375	14%	1,210	▼	2,350	-41%
	UNVR	2,770	0.36%	22	UNVR		-21.53%	UNVR	2,770	8%	2,570	▼	4,630	-40%
74	EMTK	440	0.00%	#N/A	EMTK		-25.42%	EMTK	440	6%	414	▼	855	-49%
	BRPT	975	0.52%	213	BRPT		-26.69%	BRPT	975	37%	710	▼	1,950	-50%
73	BUKA	148	2.78%	#N/A	BUKA		-31.48%	BUKA	148	9%	136	▼	268	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

SAHAM PEMILU 2024

Wednesday, March 27, 2024



	CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1	DLTA	3,410	0.00%	13	BUMD DKI	DLTA	3,410	-3.40%	DLTA	3,410	3%	3,300	4,070	-16%	
2	PJAA	900	0.56%	6	BUMD DKI	PJAA	900	-5.26%	PJAA	900	45%	620	1,120	-20%	
3	PTBA	2,940	0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%	
4	ADRO	2,740	2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,740	15.13%	ADRO	2,740	36%	2,010	3,160	-13%	
5	INDY	1,480	0.68%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,480	3.14%	INDY	1,480	15%	1,285	2,800	-47%	
6	ANTM	1,665	0.30%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,665	-2.35%	ANTM	1,665	19%	1,405	2,160	-23%	
7	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	610	-61%	
8	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	242	-17%	
9	PTPP	505	-1.94%	6	Pembangunan IKN dilanjutkan	PTPP	505	17.99%	PTPP	505	28%	394	835	-40%	
10	ADHI	302	-1.31%	13	Pembangunan IKN dilanjutkan	ADHI	302	-3.21%	ADHI	302	8%	280	535	-44%	
11	PTBA	2,940	0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%	
12	ADRO	2,740	2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,740	15.13%	ADRO	2,740	36%	2,010	3,160	-13%	
13	INDY	1,480	0.68%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,480	3.14%	INDY	1,480	15%	1,285	2,800	-47%	
14	ANTM	1,665	0.30%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,665	-2.35%	ANTM	1,665	19%	1,405	2,160	-23%	
15	PMMP	302	-0.66%	12	Terafiliasi (Kaesang)	PMMP	302	15.27%	PMMP	302	26%	240	530	-43%	
16	WIRG	105	0.00%	24	Terafiliasi Aryo Djoyohadikusumo (Keponakan Prabowo)	WIRG	105		WIRG	105	22%	86	166	-37%	
17	DEWA	62	1.64%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	62	3.33%	DEWA	62	24%	50	93	-33%	
18	ENRG	220	0.00%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	220	0.00%	ENRG	220	14%	193	302	-27%	
19	BNBR	50	0.00%	7	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	73	-32%	
20	BRMS	152	0.00%	88	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	152	-10.59%	BRMS	152	33%	114	226	-33%	
21	BUMI	85	-1.16%	6	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	85	0.00%	BUMI	85	1%	84	186	-54%	
22	BTEL	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	BTEL	50	0.00%	BTEL	50	0%	50	#DIV/0!	50	0%
23	ELTY	41	-8.89%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	ELTY	41	-18.00%	ELTY	41	0%	41	50	-18%	
24	JGLE	41	-8.89%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	JGLE	41	-18.00%	JGLE	41	0%	41	50	-18%	
25	MDIA	41	-8.89%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	MDIA	41	-18.00%	MDIA	41	0%	41	55	-25%	
26	VIVA	41	-8.89%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	VIVA	41	0.00%	VIVA	41	0%	41	50	-18%	
27	VKTR	142	0.00%	1,145	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	142		VKTR	142	35%	105	244	-42%	
28	CBRE	41	-8.89%	15	Terafiliasi Agung Laksono (Golkar)	CBRE	41	-18.00%	CBRE	41	0%	41	70	-41%	
29	MKTR	124	0.81%	34	Terafiliasi Fuad Hasan (Golkar)	MKTR	124	-17.33%	MKTR	124	12%	111	256	-52%	
30	TOBA	280	0.72%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	280		TOBA	280	30%	216	530	-47%	
31	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	610	-61%	
32	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	242	-17%	
33	PTPP	505	-1.94%	6	Pembangunan IKN dilanjutkan	PTPP	505	17.99%	PTPP	505	28%	394	835	-40%	
34	ADHI	302	-1.31%	13	Pembangunan IKN dilanjutkan	ADHI	302	-3.21%	ADHI	302	8%	280	535	-44%	
35	PTBA	2,940	0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%	
36	ADRO	2,740	2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,740	15.13%	ADRO	2,740	36%	2,010	3,160	-13%	
37	INDY	1,480	0.68%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,480	3.14%	INDY	1,480	15%	1,285	2,800	-47%	
38	ANTM	1,665	0.30%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,665	-2.35%	ANTM	1,665	19%	1,405	2,160	-23%	
39	INDY	1,480	0.68%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,480	3.14%	INDY	1,480	15%	1,285	2,800	-47%	
40	RAJA	1,320	0.76%	22	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,320	-6.38%	RAJA	1,320	65%	800	1,770	-25%	
41	PSKT	45	-10.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	45	-10.00%	PSKT	45	0%	45	69	-35%	
42	BMTR	256	4.07%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	256	-4.48%	BMTR	256	16%	220	388	-34%	
43	MNCN	356	7.23%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	356	-7.77%	MNCN	356	16%	306	715	-50%	
44	MSIN	2,900	0.00%	174	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,900	-3.33%	MSIN	2,900	75%	1,655	4,150	-30%	
45	IPTV	50	0.00%	#N/A	Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	70	-29%	
46	IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	101	-50%	
47	BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	64	-22%	
48	BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	68	-26%	
49	KPIG	64	3.23%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	64	3.23%	KPIG	64	10%	58	84	-24%	
50	MSKY	75	4.17%	#N/A	Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	75	-24.24%	MSKY	75	21%	62	320	-77%	
51	SRTG	1,460	-0.68%	#N/A	Terafiliasi Sandiaga Uno (PPP)	SRTG	1,460	-10.98%	SRTG	1,460	4%	1,405	2,090	-30%	
52	TBIG	1,870	0.54%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,870	-10.53%	TBIG	1,870	5%	1,780	2,300	-19%	
53	MDKA	2,290	-2.14%	#N/A	Terafiliasi Sandiaga Uno (PPP)	MDKA	2,290	-15.19%	MDKA	2,290	11%	2,060	4,320	-47%	
54	NRCA	348	0.58%	9	Terafiliasi Sandiaga Uno (PPP)	NRCA	348	4.82%	NRCA	348	18%	294	402	-13%	
55	ADRO	2,740	2.62%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,740	15.13%	ADRO	2,740	36%	2,010	3,160	-13%	
56	MPMX	1,065	-0.93%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,065	1.43%	MPMX	1,065	10%	970	1,360	-22%	
57	AGII	1,590	4.95%	35	Terafiliasi Sandiaga Uno (PPP)	AGII	1,590	4.61%	AGII	1,590	11%	1,435	2,100	-24%	
58	SINI	700	-4.76%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	700	-20.00%	SINI	700	24%	565	2,240	-69%	
59	ARCI	344	0.00%	52	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	344	-15.69%	ARCI	344	12%	308	484	-29%	
60	MINA	45	-10.00%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	45	-10.00%	MINA	45	0%	45	67	-33%	
61	PSKT	45	-10.00%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	45	-10.00%	PSKT	45	0%	45	69	-35%	
62	RAJA	1,320	0.76%	22	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,320	-6.38%	RAJA	1,320	65%	800	1,770	-25%	
63	BUVA	52	0.00%	88	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	52	-14.75%	BUVA	52	53%	34	72	-28%	
64	CBRE	41	-8.89%	15	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	41	-18.00%	CBRE	41	0%	41	70	-41%	
65	PTRO	4,260	-1.84%	13	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTRO	4,260	-18.86%	PTRO	4,260	52%	2,810	7,650	-44%	
66	BMTR	256	4.07%	5	MEDIA	BMTR	256	-4.48%	BMTR	256	16%	220	388	-34%	
67	MNCN	356	7.23%	4	MEDIA	MNCN	356	-7.77%	MNCN	356	16%	306	715	-50%	
68	SCMA	147	-1.34%	37	MEDIA	SCMA	147	-13.53%	SCMA	147	11%	132	195	-25%	
69	ICBP	10,850	-3.12%	18	BAHAN POKOK	ICBP	10,850	2.60%	ICBP	10,850	10%	9,825	11,925	-9%	
70	INDF	6,375	-1.16%	7	BAHAN POKOK	INDF	6,375	-1.16%	INDF	6,375	3%	6,175	7,550	-16%	
71	UNVR	2,770	0.36%	22	BAHAN POKOK	UNVR	2,770		UNVR	2,770	8%	2,570	4,630	-40%	

ECONOMIC CALENDAR



Monday March 25 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	New Home Sales FEB		0.661M	0.68M	0.67M
9:00 PM	US	New Home Sales MoM FEB		1.50%		3%
9:30 PM	US	Dallas Fed Manufacturing Index MAR		-11.3		-8
9:30 PM	US	Fed Cook Speech				
Tuesday March 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		4.69%		
8:00 PM	US	House Price Index JAN		417.8		418
8:00 PM	US	House Price Index MoM JAN		0.10%		0.10%
8:00 PM	US	House Price Index YoY JAN		6.60%		6.70%
9:00 PM	US	CB Consumer Confidence MAR		106.7	106.7	106.5
Wednesday March 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4.32%		
3:30 AM	US	API Crude Oil Stock Change MAR/22		-1.519M		
8:30 AM	CN	Industrial Profits (YTD) YoY FEB		-2.30%		-1.00%
9:30 PM	US	EIA Crude Oil Stocks Change MAR/22		-1.952M		
9:30 PM	US	EIA Gasoline Stocks Change MAR/22		-3.31M		
9:30 PM	US	EIA Crude Oil Imports Change MAR/22		-0.947M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAR/22		-0.018M		
9:30 PM	US	EIA Distillate Fuel Production Change MAR/22		0.128M		
9:30 PM	US	EIA Distillate Stocks Change MAR/22		0.624M		
9:30 PM	US	EIA Gasoline Production Change MAR/22		-0.263M		
9:30 PM	US	EIA Heating Oil Stocks Change MAR/22		0.486M		
9:30 PM	US	EIA Refinery Crude Runs Change MAR/22		0.127M		
10:30 PM	US	17-Week Bill Auction		5.22%		
10:30 PM	US	2-Year FRN Auction		0.20%		
Thursday March 28 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction		4.33%		
5:00 AM	US	Fed Waller Speech				
7:30 PM	US	GDP Growth Rate QoQ Final Q4		4.90%	3.20%	3.20%
7:30 PM	US	Corporate Profits QoQ Q4		3.70%		3.30%
7:30 PM	US	GDP Price Index QoQ Final Q4		3.30%	1.60%	1.70%
7:30 PM	US	Initial Jobless Claims MAR/23		210K	215.0K	212.0K
7:30 PM	US	Continuing Jobless Claims MAR/16		1807K		1808.0K
7:30 PM	US	Core PCE Prices QoQ Final Q4		2.00%	2.10%	2.10%
7:30 PM	US	GDP Sales QoQ Final Q4		3.60%	3.50%	3.50%
7:30 PM	US	Jobless Claims 4-week Average MAR/23		211.25K		211.0K
Friday March 29 2024			Actual	Previous	Consensus	Forecast
4:00 PM	CN	Current Account Final Q4		\$62.8B		\$55.2B
7:30 PM	US	Core PCE Price Index MoM FEB		0.40%	0.30%	0.30%
7:30 PM	US	Personal Income MoM FEB		1.00%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM FEB		0.20%	0.40%	0.30%
7:30 PM	US	Goods Trade Balance Adv FEB		\$-90.2B		\$-88.0B
7:30 PM	US	PCE Price Index MoM FEB		0.30%	0.40%	0.40%
7:30 PM	US	PCE Price Index YoY FEB		2.40%	2.40%	2.40%

CORPORATE ACTION



Wednesday, March 27, 2024

Cash Dividend
MEGA
[Distribution]

Cash Dividend
HATM
[Recording]

Cash Dividend
NISP
[Ex]

IPO - AREA
[Offering End]
[Allotment]

Public Expose
TMAS
[Public Expose]

RUPS
TMAS | ADMF

ADMF - RUPST

Date :27/03/2024

Time : 10:00

Venue:Ballrom B, Ayana Midplaza Jakarta, Jl. Jenderal Sudirman Blok 10-11

TMAS - RUPST & RUPSLB

Date :27/03/2024

Time :09:30

Venue:Kantor Perseroan, PT TEMAS Tbk., Jl. Yos Sudarso Kav. 33,
Sunter Jaya, Tanjung Priok, Jakarta Utara

LQ 45 Performance

Top Gainer

PTMP 183 (3.9%)
BUKA 148 (2.7%)
ADRO 2,740 (2.6%)
MEDC 1,430 (1.7%)
GOTO 70 (1.4%)

Top Volume

GOTO 70 (29.6 Mn Lot)
TLKM 3,620 (3.5 Mn Lot)
BUKA 148 (2.6 Mn Lot)
PTMP 183 (2 Mn Lot)
BBRI 6,300 (1.2 Mn Lot)

Top Frekuensi

TLKM 3,620 (41k x)
PTMP 183 (33k x)
GOTO 70 (17k x)
BBRI 6,300 (15k x)
BBCA 10,050 (14k x)

Top Loser

ICBP 10,850 (-3.1%)
TLKM 3,620 (-2.9%)
MDKA 2,290 (-2.1%)
MBMA 480 (-1.6%)
MTEL 610 (-1.6%)

Top Value

TLKM 3,620 (1288.2 IDR Bn)
BBRI 6,300 (756.8 IDR Bn)
BBCA 10,050 (658.3 IDR Bn)
BMRI 7,175 (532.8 IDR Bn)
ASII 5,300 (302.6 IDR Bn)

All Stock Performance

Top Gainer

SBAT 2 (100%)
IDPR 191 (34.5%)
POLU 595 (25%)
BALI 1,150 (17.9%)
TNCA 252 (13.5%)

Top Volume

GOTO 70 (29.6 Mn Lot)
INET 54 (6.5 Mn Lot)
DOOH 65 (5.2 Mn Lot)
PNLF 282 (4.6 Mn Lot)
SLIS 73 (3.7 Mn Lot)

Top Frekuensi

INET 54 (60k x)
TLKM 3,620 (41k x)
DOOH 65 (37k x)
PTMP 183 (33k x)
BBYB 304 (18k x)

Top Loser

ARTI 3 (-25%)
COCO 198 (-25%)
MDRN 4 (-20%)
REAL 5 (-16.6%)
EPAC 6 (-14.2%)

Top Value

TLKM 3,620 (1288.2 IDR Bn)
BBRI 6,300 (756.8 IDR Bn)
BBCA 10,050 (658.3 IDR Bn)
BMRI 7,175 (532.8 IDR Bn)
ASII 5,300 (302.6 IDR Bn)

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